jmw

Empowering the Vulnerable - legal strategies across jurisdictions – England and Wales

Jo Brine

Legal capacity and representation framework – bringing proceedings

Mental Capacity Act 2005

Presumption of capacity

Supported to make own decisions

Unwise decisions

Best interests

Less restrictive option

Claimant who lacks capacity is a protected party

Litigation friend is appointed

Litigation friend makes decisions and gives instructions

Compromise has to be approved by a Judge

Often contentious issue—costs of Deputyship for finances recoverable head of loss



Legal capacity and representation framework

Recent developments and improvements to protect the vulnerable

- February 2020, Civil Justice Council report on 'Vulnerable Witnesses and Parties within Civil Proceedings'
- Led to new provisions- Practice Direction 1A of the CPR

AXX (A protected party by his litigation friend XRE) v. Zajac [2022] EWHC 2463

CXC (a protected party by her litigation friend BXB) v (1) David Clarke, (2) EUI Limited [2024] EWHC 3138 (KB)



Special provisions for witness evidence

Practice Direction 1A of the CPR



Special measures

Screens

Remote evidence

Hearing evidence in private

Dispensing of wigs and gowns

Using an intermediary

Pre recorded witness evidence



Provisions for minors

CPR 21

- Litigation Friend appointed to give instructions (usually but not always a parent)
- Any compromise approved by Judge
- Official Solicitor as last resort





Managing settlement monies

Court of Protection

- Specialist court with own procedural rules for those who lack capacity
- Order for management of finances and/or welfare issues
- Deputy appointed to manage financial affairs

- Other options –
- Money can be paid into Court Funds, default for a child and if £100,000
- Can be permitted to be invested
- Personal Injury Trust

